

# Theory review of spin-polarization phenomena in heavy ion collisions

8<sup>th</sup> International Conference on  
Chirality, Vorticity, and Magnetic Field in Quantum Matter



West University of Timișoara  
Romania

22 July

*Andrea Palermo*

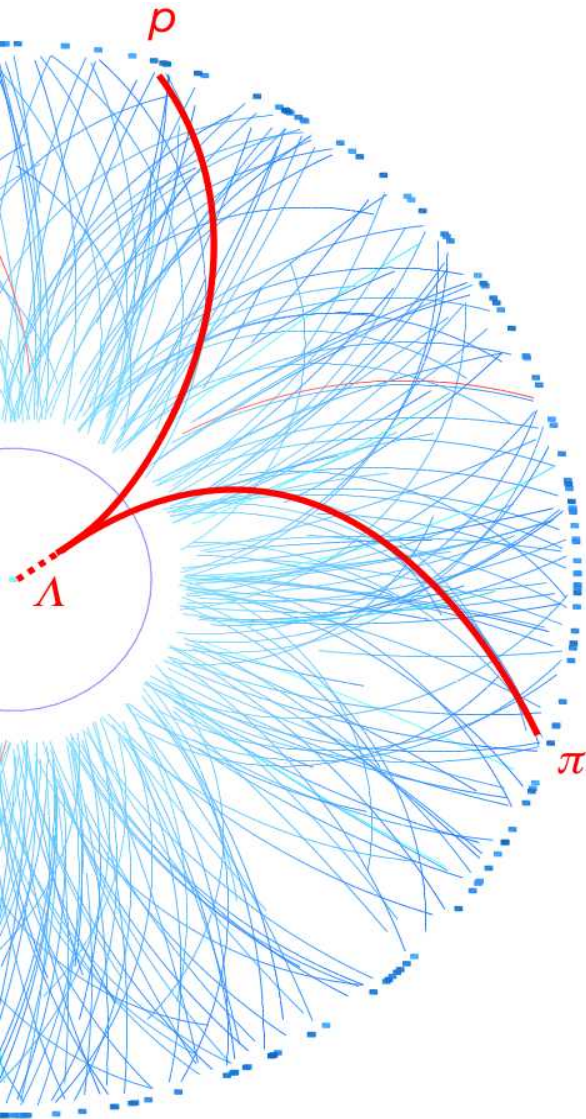


# A personal note





# Outline



- What do we mean by “spin polarization”?
- $\Lambda$  polarization
- Alignment: vector mesons polarization
- Open problems (personal view)

# Relativistic spin operator

In a relativistic framework, the spin of massive particles is defined with the Pauli Lubanski operator:

$$\widehat{S}^\mu(p) = -\frac{1}{2m} \epsilon^{\mu\nu\rho\sigma} \widehat{J}_{\nu\rho} p_\sigma \quad p_\mu \widehat{S}^\mu(p) = 0$$

For particles at rest

$$\mathbf{p} = (m, \mathbf{0}) \quad \widehat{S}(\mathbf{p}) = (0, \mathbf{J}_x, \mathbf{J}_y, \mathbf{J}_z)$$

Pryce formulation:  
**I. Cotaescu's talk**  
today

Boosting to the frame where the particle's momentum is  $\mathbf{p}$

$$\widehat{S}^\mu(p) = \sum_{i=1}^3 \widehat{S}_i(p) n_i^\mu(p) \quad n_i(p) \cdot p = 0$$

$$[\widehat{S}_i(p), \widehat{S}_j(p)] = i\epsilon_{ijk} \widehat{S}_k(p) \quad \widehat{S}_i(p) = -\widehat{S}(p) \cdot n_i(p)$$

SO(3) algebra

The Hilbert space of one particle states is built using the four momentum and the spin operator

$$\hat{P}^\mu |p, \sigma\rangle = p^\mu |p, \sigma\rangle, \quad \hat{S}_3(p) |p, \sigma\rangle = \sigma |p, \sigma\rangle$$

The polarization of a pure state is rather uninteresting. We want to study polarization of mixed states: **spin density matrix**.

In quantum field theory, given the statistical operator  $\rho$  the definition of the spin density matrix is:

$$\rho_{sr}^{(S)}(p) = \frac{\text{Tr} \left( \hat{\rho} \hat{a}_r^\dagger(p) \hat{a}_s(p) \right)}{\sum_l \text{Tr} \left( \hat{\rho} \hat{a}_l^\dagger(p) \hat{a}_l(p) \right)} = \frac{N_{rs}(p)}{N_{tot}(p)} \quad r, s = -S, \dots, S$$

Notation: the spin density matrix is often denoted  $\rho$ , like the statistical operator...

The spin density matrix is a  $(2S+1) \times (2S+1)$  hermitian matrix with unit trace:  $4S(S+1)$  degrees of freedom (d.o.f). There are different effects depending on the spin!

- $S = \frac{1}{2}$ , d.o.f.=3

Trace constraint

$$\rho^{(S)} = \frac{1}{2}\mathbb{I} + \frac{1}{2}\sum_{i=1}^3 P_i \sigma_i$$

**One polarization vector**

Pauli matrices (3 d.o.f)

- $S=1$ , d.o.f.=8

Trace constraint

$$\rho^{(S)} = \frac{1}{3}\mathbb{I} + \sum_{i=1}^3 P_i J_i + \sum_{i,j=1}^3 A_{ij} \Sigma_{ij}$$

**One polarization vector and One polarization tensor**

Generators of rotations (3 d.o.f)      Symmetric traceless tensor (5 d.o.f)

$$\Sigma_{ij} = \frac{1}{2}(J_i J_j + J_j J_i) - \frac{2}{3}\delta_{ij}\mathbb{I}$$

# Spin-vector polarization vs alignment

If all the states are equiprobable,  $\rho^{(S)} = \mathbb{I}/S$ , isotropic spin distribution.

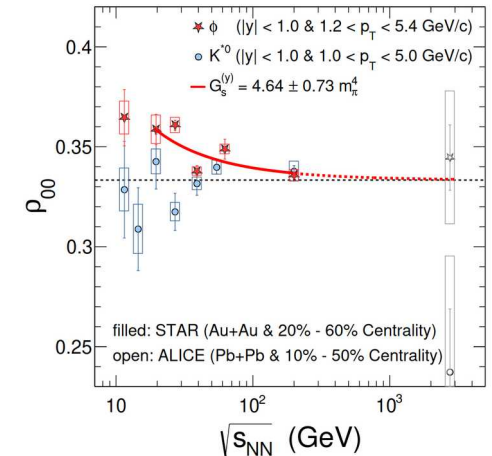
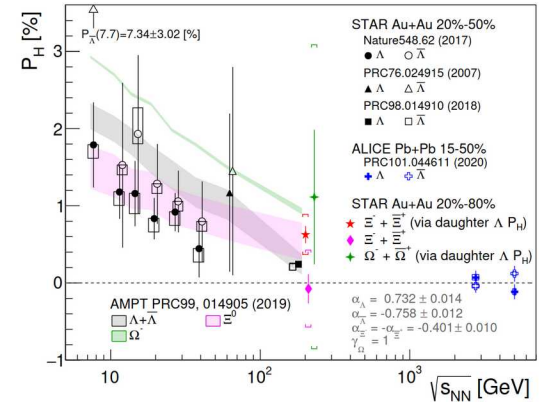
In the rest frame, the spin polarization vector is computed

$$P_i = \frac{1}{S} \text{Tr} \left( \rho^{(S)} D^S(J^i) \right)$$

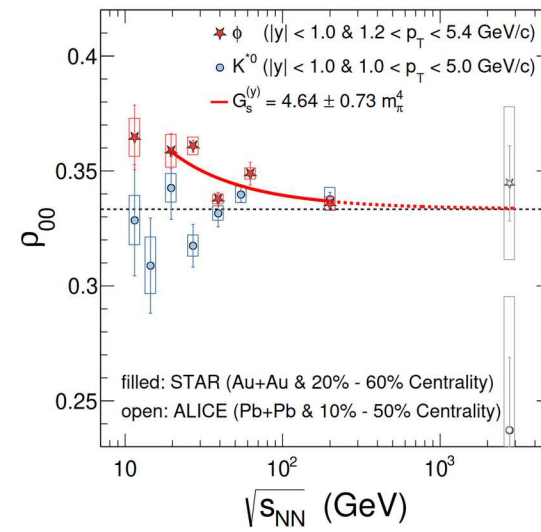
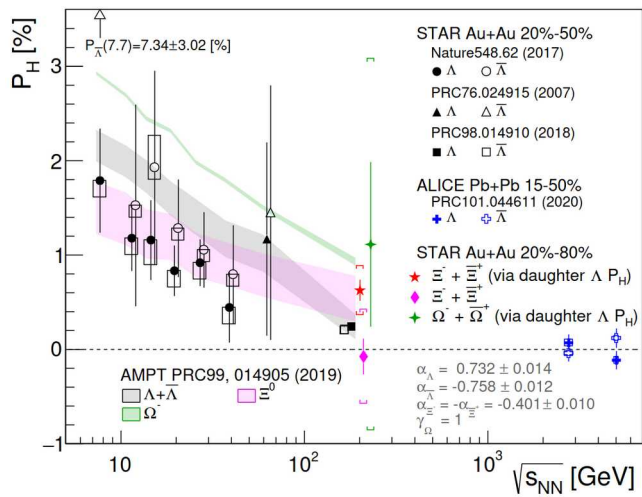
The alignment of a vector meson on the other hand is related to the rank-2 components of the spin density matrix:

$$A_{33} = \frac{1}{3} - \rho_{00}^{(S)}$$

*Phys.Rev.Lett.* 126 (2021) 16, 162301



*STAR, Nature* 614 (2023) 7947, 244-248



In heavy ion collisions **the spin distribution of emitted hadrons is not isotropic.**

**Why?**

→ Hydrodynamics

→ Interactions

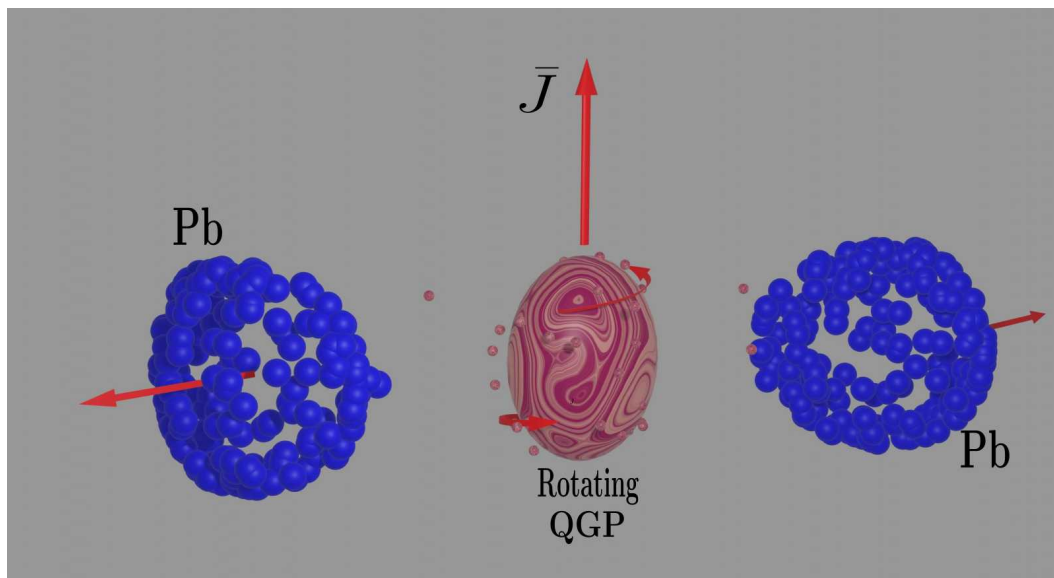


# $\Lambda$ polarization

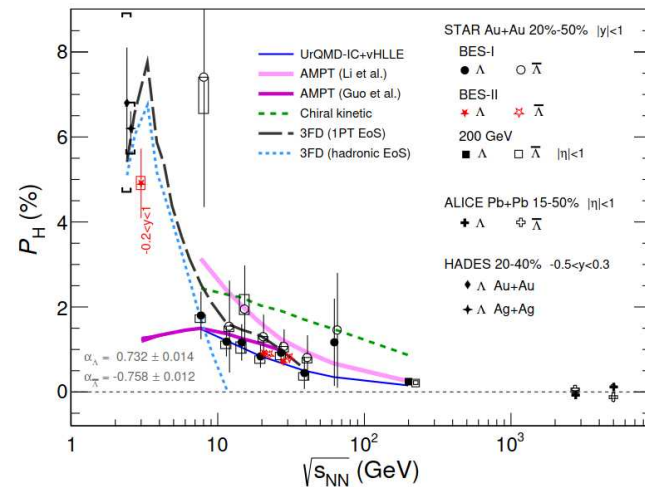
Initial **prediction**: spin polarization is caused by angular momentum

*QCD, recombination: Liang, Wang, Phys.Rev.Lett. 94, 102301 (2005); Liang, Wang, Phys.Lett.B 629 (2005);*

*Hydrodynamics: Becattini, Piccinini, Rizzo, Phys. Rev. C 77, 024906 (2008)*



*Becattini, Buzzegoli, Niida, Pu, Tang, Wang 2402.04540*



*Numerical studies: Karpenko, Becattini, Eur. Phys. J. C 77, 213 (2017); Li, Pang, Wang, Xia, Phys. Rev. C 96, 054908 (2017); Guo, Liao, Wang, Xing, Zhang, Phys. Rev. C 104, L041902 (2021); Ivanov, Phys. Rev. C 103, L031903 (2021); Sun, Ko, Phys. Rev. C 96, 024906....*

Polarization peaks near threshold: **J. Liao's Talk** today

## Thermal vorticity-induced polarization

*Becattini, Chandra, Del Zanna, Grossi, Annals Phys. 338 (2013) 32-49; Becattini, Csernai, Wang Phys.Rev.C 88 (2013) 3, 034905; Becattini, Inghirami, Rolando, Beraudo, Del Zanna, Eur. Phys. J. C 75, 406 (2015); Fang, Pang, Wang, Wang Phys.Rev.C 94 (2016) 2, 024904*

$$\beta^\mu = \frac{u^\mu}{T} \quad \varpi_{\mu\nu} = -\frac{1}{2} (\partial_\mu \beta_\nu - \partial_\nu \beta_\mu)$$

$$S_\varpi^\mu(p) = -\frac{1}{8m} \epsilon^{\mu\nu\rho\sigma} p_\sigma \frac{\int d\Sigma \cdot p n_F (1 - n_F) \varpi_{\nu\rho}}{\int d\Sigma \cdot p n_F}$$

Exact thermal vorticity-induced polarization at global equilibrium has been found:  
negligible corrections from higher orders in vorticity

Palermo, Becattini, Eur.Phys.J.Plus 138 (2023) 6, 547

$$\theta^\mu = -\frac{1}{2m} \epsilon^{\mu\nu\rho\sigma} \varpi_{\nu\rho} p_\sigma \quad S^\mu(p) = \frac{1}{2} \frac{\theta^\mu}{\sqrt{-\theta^2}} \frac{\sinh\left(\frac{\sqrt{-\theta^2}}{2}\right)}{\cosh\left(\frac{\sqrt{-\theta^2}}{2}\right) + e^{-b \cdot p + \zeta}}$$

Vorticity is the only drive of polarization at global equilibrium...

... but there are many more sources!

Liu, Huang, *Sci.China Phys.Mech.Astron.* 65 (2022) 272011

$$S_\mu(p) = -\frac{1}{8m \int d\Sigma \cdot p n_F} \int d\Sigma \cdot p \left\{ \epsilon_{\mu\nu\rho\sigma} p^\nu \varpi^{\rho\sigma} + 2\epsilon_{\mu\nu\rho\sigma} \frac{p^\rho}{p \cdot n} n^\sigma \left[ p_\lambda (\xi^{\nu\lambda} + \Theta^{\nu\lambda}) + \frac{1}{4} \partial^\nu \frac{\mu}{T} \right] \right\} n_F (1 - n_F)$$

$$\xi_{\mu\nu} = \frac{1}{2} (\partial_\mu \beta_\nu + \partial_\nu \beta_\mu) \quad \Theta_{\mu\nu} = \mathfrak{G}_{\mu\nu} - \varpi_{\mu\nu}$$

- **Thermal shear:** essential for local polarization

*Becattini, Buzzegoli, Palermo, Phys. Lett. B 820, 136519 (2021); Liu, Yin, JHEP 07, 188 (2021); Becattini, Buzzegoli, Inghirami, Karpenko, Palermo, Phys. Rev. Lett. 127, 272302 (2021); Fu, Liu, Pang, Song, Yin, Phys.Rev.Lett. 127 (2021) 14, 142301, Yi, Pu, Yang, Phys.Rev.C 104 (2021) 6, 064901; Hidaka, Pu, Yang, Phys.Rev.D 97 (2018) 1, 016004*

- **Spin Hall effect:** possibly important in low energies

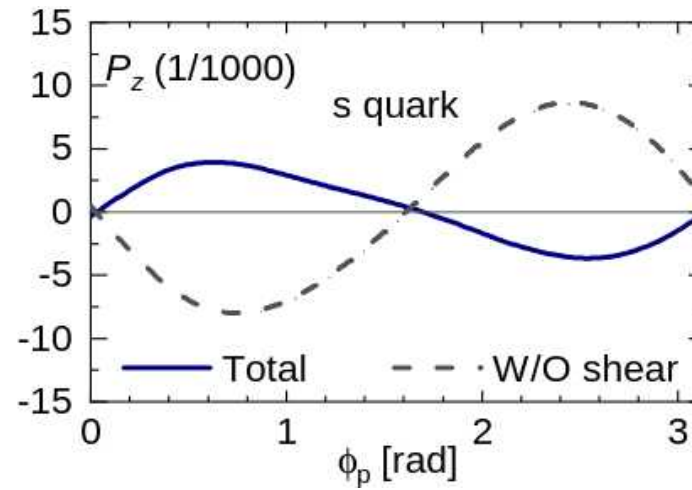
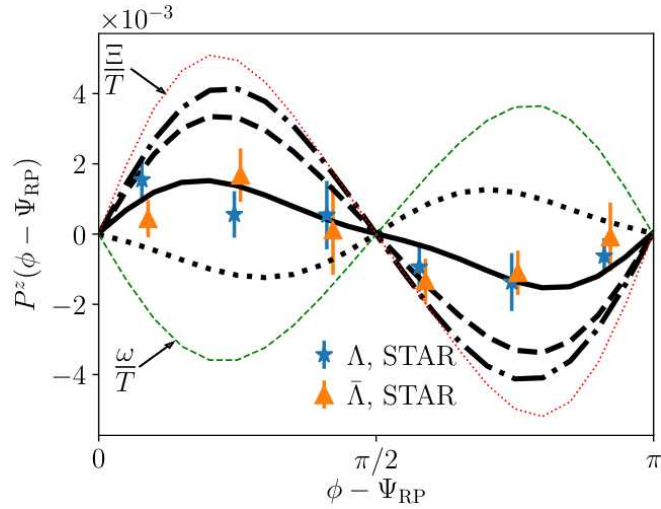
*Liu, Yin, Phys. Rev. D 104, 054043 (2021); Ivanov, Soldatov, Pisma Zh.Eksp.Teor.Fiz. 116 (2022); M. Buzzegoli, Nucl. Phys. A 1036, 122674 (2023)*

- $\mathfrak{G}$  is the **spin potential:** ??

*Becattini, Florkowski, Speranza, Phys. Lett. B 789, 419 (2019), Speranza, Weickgenannt, Eur. Phys. J. A 57, 155 (2021), Buzzegoli, Phys. Rev. C 105, 044907 (2022)*

- **Dissipative corrections**
- **Interactions**

Becattini, Buzzegoli,  
Palermo, Inghirami,  
Karpenko,  
*Phys.Rev.Lett.* 127  
(2021) 27, 272302



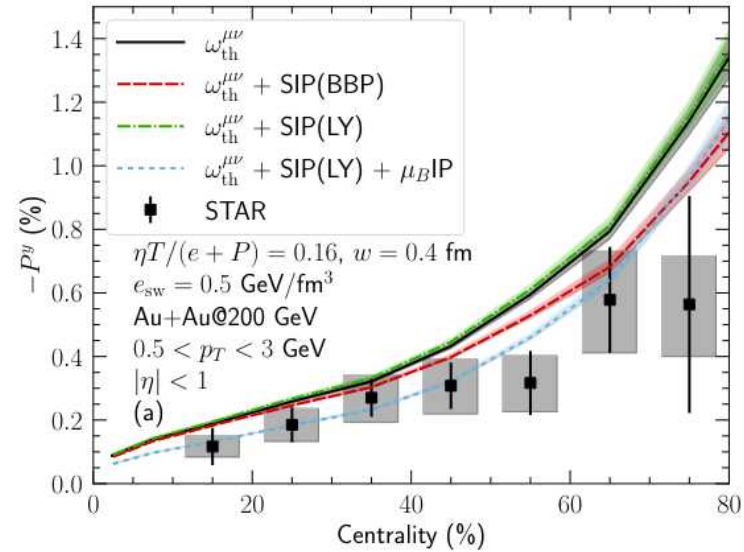
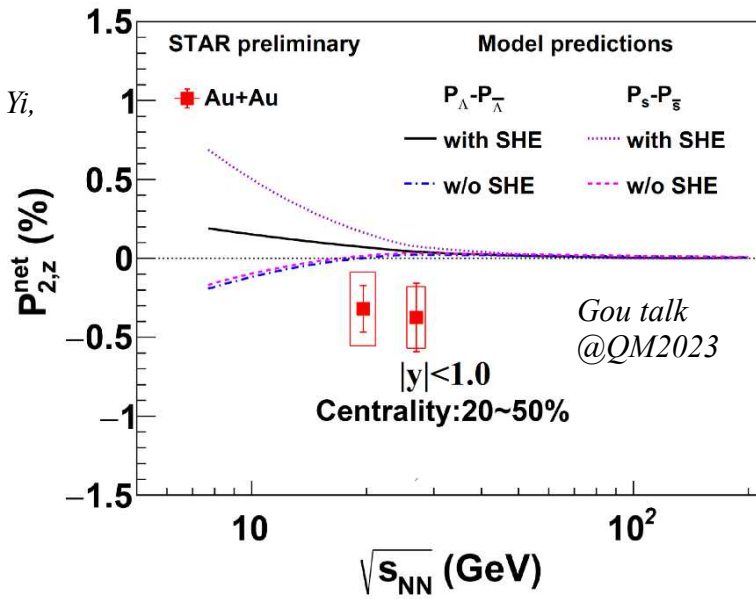
Fu, Liu, Pang, Song,  
Yin, *Phys.Rev.Lett.*  
127 (2021) 14,  
142301

$$S_\mu(p) = -\epsilon_{\mu\nu\rho\sigma} \frac{p^\rho}{p \cdot n} n^\sigma \frac{\int d\Sigma \cdot p p_\lambda \xi^{\nu\lambda} n_F (1 - n_F)}{4m \int d\Sigma \cdot p n_F}$$

**Thermal shear can explain the local polarization data**, but...

- Different formulae for different groups ( $n$ ,  $\xi$  vs  $\sigma$ ...)
- isothermal freeze-out (geometry of decoupling hypersurface)
- Strange memory scenario.

Geometry sources alignment:  
**Z. Zhang's talk** today at 12:30



$$S_{\mu}(p) = -\frac{1}{16m \int d\Sigma \cdot p n_F} \int d\Sigma \cdot p \epsilon_{\mu\nu\rho\sigma} \frac{p^{\rho}}{p \cdot n} n^{\sigma} \partial^{\nu} \frac{\mu}{T} n_F (1 - n_F)$$

The Spin Hall effect seems to be marginal in high energy heavy ion collisions.  
It becomes important in lower energy collisions.

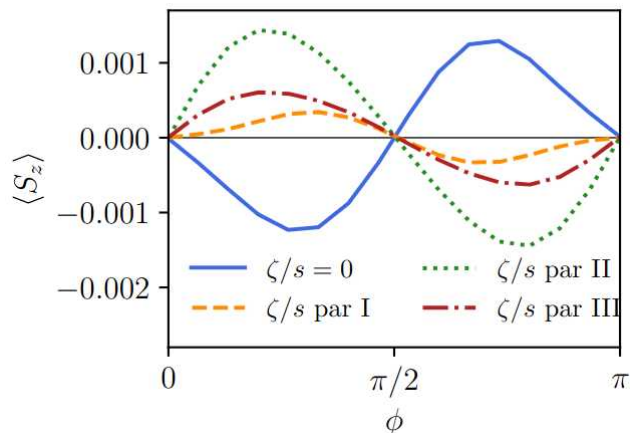
**More numerical work on the spin Hall effect should be done.**



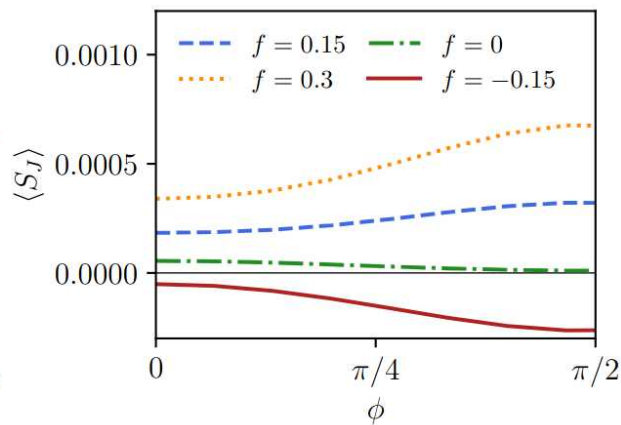
# Spin as a probe of hydrodynamics

Palermo, Grossi, Karpenko, Becattini, 2404.14295

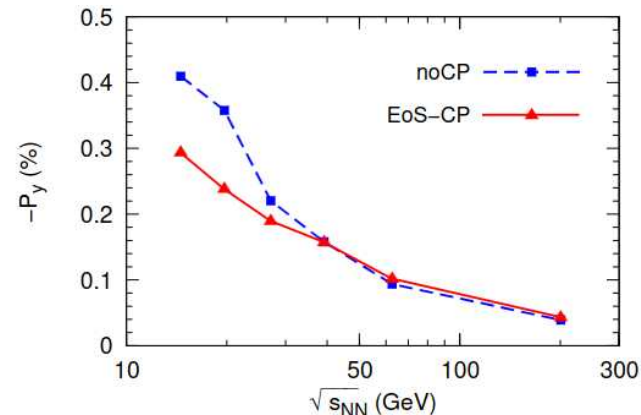
LHC PbPb 5020 GeV



LHC PbPb 5020 GeV



Singh, Alam, Eur. Phys. J. C 83, 585 (2023)



$$T_0^{\tau\tau} = e \cosh(f y_{CM}), \quad T_0^{\tau\eta} = \frac{e}{\tau} \sinh(f y_{CM})$$

Polarization is sensitive:

- To bulk viscosity (at high energy) and the initial longitudinal flow

*Jiang, Wu, Cao, Zhang, Phys. Rev. C 108, 064904 (2023)*

- To the critical point: **S. Singh's talk on Friday**

# Pseudogauge

Spin hydrodynamics builds upon the ambiguity in the definition of the spin tensor: the pseudogauge symmetry

*Becattini, Florkowski, Speranza, Phys. Lett. B 789, 419 (2019)*

$$P^\mu = \int d\Sigma_\nu T^{\nu\mu} \quad J^{\mu\nu} = \int d\Sigma_\lambda x^\mu T^{\lambda\nu} - x^\nu T^{\lambda\mu} + S^{\lambda,\mu\nu}$$

The charges are invariant under redefinitions

$$T'^{\mu\nu} = T^{\mu\nu} + \frac{1}{2} \nabla_\lambda (\Phi^{\lambda,\mu\nu} - \Phi^{\mu,\lambda\nu} - \Phi^{\nu,\lambda\mu})$$

$$S'^{\lambda,\mu\nu} = S^{\lambda,\mu\nu} - \Phi^{\lambda,\mu\nu} + \nabla_\rho Z^{\mu\nu,\lambda\rho}$$

If a spin tensor exists, it can be included in hydrodynamics: **relativistic spin hydrodynamics**

$$\partial_\lambda S^{\lambda,\mu\nu} = T^{\nu\mu} - T^{\mu\nu}$$

## Popular choices:

- **Belinfante:**  $T^{\mu\nu} = T^{\nu\mu}$ ,  $S^{\mu\nu\rho} = 0$  (Florence group)  
*Becattini, Buzzegoli, Palermo, Phys. Lett. B 820, 136519 (2021)...*
- **Canonical:**  $T^{\mu\nu} \neq T^{\nu\mu}$ ,  $S^{\mu\nu\rho} \neq 0$   
*Daher, Das, Florkowski, Ryblewski, Phys. Rev. C 108, 024902 (2023); Gallegos, Gursoy, Yarom JHEP 05 (2023) 139; Gallegos, Gursoy, Yarom, SciPost Phys 11, 041 (2021)...*
- **de Groot-van Leeuwen-van Weert (GLW):**  $T^{\mu\nu} = T^{\nu\mu}$ ,  $S^{\mu\nu\rho} \neq 0$  (Krakow group)  
*Daher, Florkowski, Ryblewski 2401.07608...*
- **Hilgevoord-Wouthuysen (HW):**  $T^{\mu\nu} = T^{\nu\mu}$ ,  $S^{\mu\nu\rho} \neq 0$  (Frankfurt group)  
*Weickgenannt, E. Speranza, X.-l. Sheng, Q. Wang, and D. H. Rischke, Phys. Rev. Lett. 127, 052301 (2021)...*

**No decisive argument to favor a pseudogauge!** Recent developments: canonical pseudogauge?

- **SO(3) algebra**

*Dey, Florkowski, Jaiswal, Ryblewski Phys.Lett.B 843 (2023) 137994.*

$$S^i = \frac{1}{2} \epsilon^{ijk} \int d^3x S^{0,ij} \quad [S^i, S^j] = i \epsilon^{ijk} S^k$$

- **Interaction-induced spin tensor: M. Buzzegoli's talk on Tuesday**

*Buzzegoli, Palermo, today on the arXiv!*

$$Z|_{\text{NJL+rotation}} \equiv Z|_{\text{LEDO+canonical PG}}$$

The local-equilibrium **density operator depends on the pseudogauge**

$$\hat{\rho}_{LTE} = \frac{1}{\mathcal{Z}} \exp \left\{ - \int d\Sigma_\mu \left[ \hat{T}_B^{\mu\nu} \beta_\nu - \frac{1}{2} (\varpi_{\lambda\nu} - \mathfrak{S}_{\lambda\nu}) \hat{\Phi}^{\mu,\lambda\nu} - \xi_{\lambda\nu} \hat{\Phi}^{\lambda,\mu\nu} - \frac{1}{2} \mathfrak{S}_{\lambda\nu} \nabla_\rho \hat{Z}^{\lambda\nu,\mu\rho} \right] \right\}$$

Even if the spin operator is pseudogauge independent, its mean value is not

*Buzzegoli, Phys. Rev. C 105, 044907 (2022); Liu, Huang, Sci.China Phys.Mech.Astron. 65 (2022) 272011*

$$S_{GLW,HW}^\mu(k) = -\frac{1}{8m} \epsilon^{\mu\rho\sigma\tau} k_\tau \frac{\int_\Sigma d\Sigma \cdot k n_F (1 - n_F) \mathfrak{S}_{\rho\sigma}}{\int_\Sigma \Sigma \cdot k n_F}$$

$$S_B^\mu(k) = -\frac{1}{8m} \epsilon^{\mu\rho\sigma\tau} k_\tau \frac{\int_\Sigma d\Sigma \cdot k n_F (1 - n_F) \left[ \varpi_{\rho\sigma} + 2 \frac{k^\lambda n_\rho}{k \cdot n} \xi_{\lambda\sigma} \right]}{\int_\Sigma d\Sigma \cdot k n_F}$$

They are equal only in global equilibrium. In the GLW/HW there is no spin induced polarization in local equilibrium.

# Spin hydrodynamics

One uses the spin tensor as an independent degree of freedom.

Assumes the existence of a spin potential  $\mathfrak{S}$  (6 d.o.f), which acts as lagrange multiplier for the spin tensor and enters its constitutive equation

$$\partial_\mu T^{\mu\nu} = 0 \qquad \partial_\mu S^{\mu,\nu\rho} = \hbar(T^{\nu\mu} - T^{\mu\nu}) \qquad \partial_\mu j^\mu = 0$$

Some times it is preferred to work in symmetric pseudogauges (GLW, HW): defines a global conserved tensor. **A matter of choice**

$$\partial_\mu S^{\mu\nu\rho} = 0, \qquad S^{\mu\nu} = \int d\Sigma_\mu S^{\mu\nu\rho}$$

Non-local collisions spoil spin conservation!

*Weickgenannt, Speranza, Sheng, Wang, Rischke, Phys. Rev. Lett. 127, 052301 (2021)*

Many equations of motion, hard to tackle.

Ideal spin-hydro: **M. Shokri's talk** on Tuesday

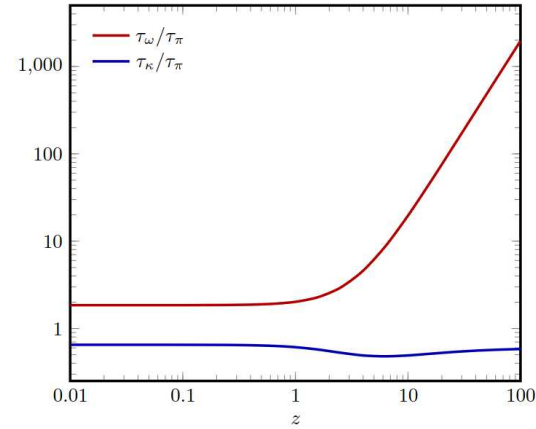
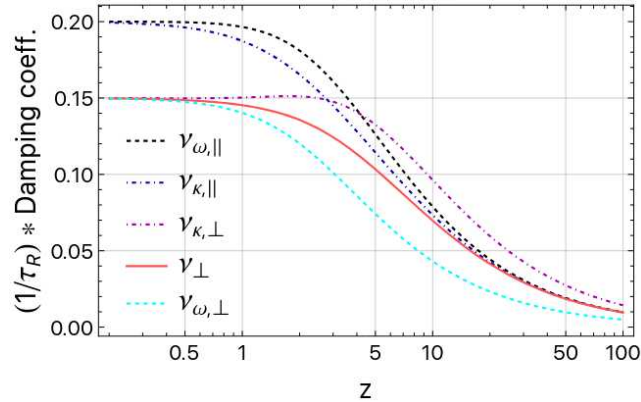
... in a rotating background: **A. Chiarini's poster**



# Spin and dissipation

Some studies of solutions of spin waves damping have been performed

*Ambrus, Ryblewski, Singh,  
Phys.Rev.D 106 (2022) 1,  
014018*

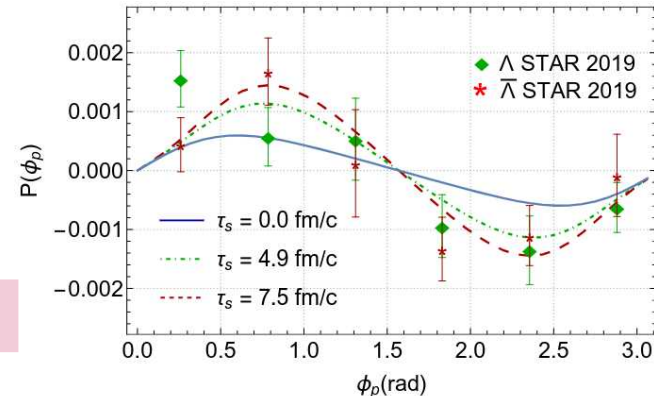


*Wagner, Shokri, Rischke  
2405.00533*

Spin modes may live as long as the QGP:  
if so, spin hydro is **phenomenologically important!**

Effects of dissipation in spin hydro

In a thermal model: **S. Bhadury's talk on Friday**



*Banerjee, Bhadury,  
Florkowski, Jaiswal,  
Ryblewski  
2405.05089*

# Entropy production rate from quantum relativistic statistical mechanics

*Becattini, Daher, Sheng Phys.Lett.B 850 (2024) 138533*

A. Daher's talk on Tuesday

$$\begin{aligned}\nabla_{\mu} S^{\mu} &= \left( T_S^{\mu\nu} - T_{S(\text{LE})}^{\mu\nu} \right) \xi_{\mu\nu} - (j^{\mu} - j_{\text{LE}}^{\mu}) \nabla_{\mu} \zeta \\ &+ \left( T_A^{\mu\nu} - T_{A(\text{LE})}^{\mu\nu} \right) (\Omega_{\mu\nu} - \varpi_{\mu\nu}) - \frac{1}{2} \left( S^{\mu\lambda\nu} - S_{\text{LE}}^{\mu\lambda\nu} \right) \nabla_{\mu} \Omega_{\lambda\nu}\end{aligned}$$

## Effects of collisions (dissipation?) on polarization: **needs numerical simulation**

*Weickgenannt, Wagner, Speranza, Rischke, Phys.Rev.D 106 (2022) 9, L091901*

$$\begin{aligned}\Pi_{\text{NS}}^{\mu}(p) &= \int d\Sigma \cdot p \frac{f_{0p}}{2\mathcal{N}} \left\{ -\frac{\hbar}{2m} \tilde{\Omega}^{\mu\nu} p_{\nu} + \left( g_{\nu}^{\mu} - \frac{u^{\mu} p_{\langle\nu\rangle}}{E_p} \right) \right. \\ &\quad \left. \times \left[ \mathbf{e}\chi_{\mathbf{p}} \left( \tilde{\Omega}^{\nu\rho} - \tilde{\varpi}^{\nu\rho} \right) u_{\rho} - \chi_{\mathbf{q}} \mathfrak{d}\beta_0 \sigma_{\rho}^{\langle\alpha\beta\rangle\nu\sigma\rho} u_{\sigma} p_{\langle\alpha p\beta\rangle} \right] \right\}\end{aligned}$$

Problem: up to first order in spin potential there is no backreaction on regular hydro.

**Overfitting problem**

# Even more sources of polarization!

## Magnetic field corrections: **J. Sun's talk on Thursday**

*Buzzegoli Nucl.Phys.A 1036 (2023) 122674; Y. Guo, S. Shi, S. Feng, and J. Liao, Phys. Lett. B 798, 134929 (2019); Singh, Shokri, Tabatabaee Nucl.Phys.A 1035 (2023) 122656...*

$$S_B^\mu(p) = \frac{\int_\Sigma d\Sigma \cdot p \beta(x) n_F (1 - n_F) (qB^\mu(x) - u^\mu \frac{(qB(x) \cdot p)}{\varepsilon_p})}{4m \int_\Sigma d\Sigma \cdot p n_F}$$

## Higher order corrections: **F. Becattini's talk today**

*Sheng, Becattini, Huang, Zhang 2407.12130*

$$S^\mu = S_{(1)}^\mu[\varpi, \xi, \mathfrak{S}, \partial(\mu/T)] + S_{(2)}^\mu[\partial\varpi, \partial\xi, \partial\mathfrak{S}, \partial\partial(\mu/T)] + S_{(2)}^\mu[\varpi^2, \xi^2, \mathfrak{S}^2, \partial(\mu/T)^2]$$

## Gradients of the effective mass **R. Ryblewski's talk on Friday**

*Bhadury, Das, Florkowski, Gowthama, Ryblewski, Phys.Lett.B 849 (2024) 138464*

$$\partial_\mu S^{\mu, \nu\rho} = \frac{\partial_\mu M(x)}{M(x)} (S^{\nu, \rho\alpha} - S^{\rho, \nu\alpha})$$

# More references

- **More on spin hydrodynamics and dissipative corrections to polarization**

*Biswas, Daher, Das, Florkowski, Ryblewski, Phys.Rev.D 108 (2023) 1, 014024; Weickgenannt, Sheng, Speranza, Wang, Rischke, Phys. Rev. D100, 056018 (2019); Weickgenannt, Phys.Rev.D 108 (2023) 7, 076011; Xie, Wang, Yang, Pu, Phys. Rev. D108 (2023) 9, 094031; Ren, Yang, Wang, Pu 2405.03105; Shi, Gale, Jeon, Phys.Rev.C 103 (2021) 4, 044906; Lin, Tang, 2406.17632; Ayala, Bernal-Lagarica, Jimenez, Maldonado, Medina-Serena, Phys.Rev.D 109 (2024) 7, 074018; Ayala, de la Cruz, Hernández, Salinas, Phys. Rev. D 102, 056019 (2020); Hu, Xu, Phys.Rev.D 107 (2023) 1, 016010...*

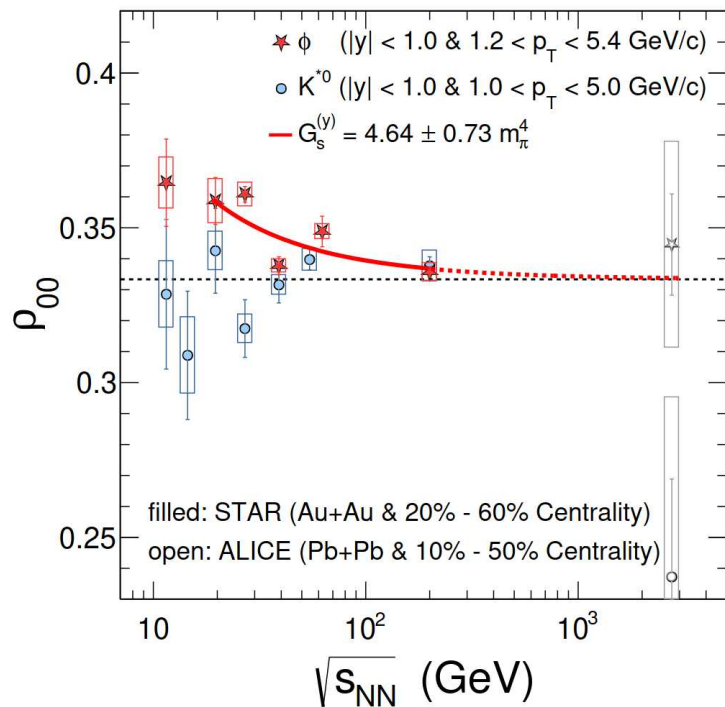
- **Studies of global polarization at low energy**

*Ayala, Dominguez, Maldonado, Tejeda-Yeomans Phys.Rev.C 105 (2022) 3, 034907; Guo, Liao, Wang, Xing, Zhang, Phys.Rev. C 104, L041902 (2021); Deng, Huang, Ma, Zhang, Phys. Rev. C 101, 064908 (2020); Guo, Liao, Wang, Sci.Rep. 10 (2020) 1, 2196...*

- **Reviews**

*Becattini, Buzzegoli, Niida, Pu, Tang, Wang 2407.06480; Becattini, Rept.Prog.Phys. 85 (2022) 12, 122301; Bhadury, Bhatt, Jaiswal, Kumar, Eur.Phys.J.ST 230 (2021) 3, 655-672 ....*

# Spin alignment of vector mesons



Is a **tensor-type polarization**

$$\rho^{(S)} = \frac{1}{3}\mathbb{I} + \sum_{i=1}^3 P_i J_i + \sum_{i,j=1}^3 A_{ij} \Sigma_{ij}$$

$$A_{33} = \frac{1}{3} - \rho_{00} \quad \Sigma_{ij} = \frac{1}{2}(J_i J_j + J_j J_i) - \frac{2}{3}\delta_{ij}\mathbb{I}$$

The spin vector polarization of vector meson exist theoretically, but is undetectable.

Different effects for  $\phi$  and  $K^*$  mesons: statistical effect?

**Effects due to vorticity and shear are too small**



# Strong meson field

Approach based on Kadanov-Baym equations and closed-time-path formalism

*Sheng, Oliva, Liang, Wang, Wang, Phys. Rev. D 109, 036004 (2024); Sheng, Oliva, Liang, Wang, Wang, Phys. Rev. Lett. 131, 042304 (2023)*

Kinetic equation for the matrix-valued spin-dependent distribution function for the vector meson

$$p \cdot \partial_x f_{m_1 m_2}^V(x, \vec{p}) = \frac{1}{8} \left[ \epsilon_\mu^*(m_1, \vec{p}) \epsilon_\nu(m_2, \vec{p}) \mathcal{C}_{\text{coal}}^{\mu\nu}(x, \vec{p}) - \mathcal{C}_{\text{diss}}(\vec{p}) f_{m_1 m_2}^V(x, \vec{p}) \right]$$

The spin density matrix turns out to be proportional on the coalescence kernel:

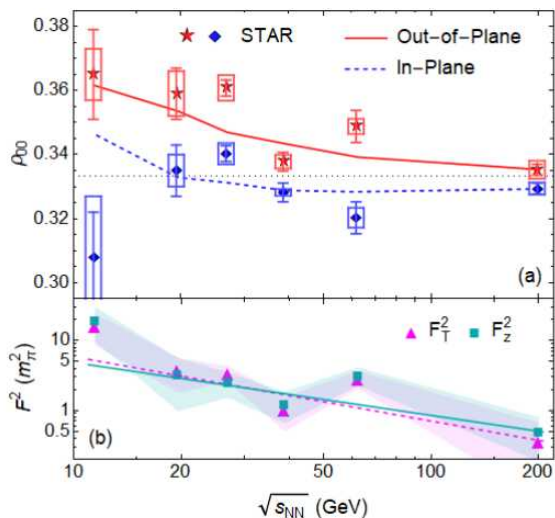
$$\rho_{m_1 m_2}^{(S)}(x, \vec{p}) = \frac{\epsilon_\mu^*(m_1, \vec{p}) \epsilon_\nu(m_2, \vec{p}) \mathcal{C}_{\text{coal}}^{\mu\nu}(x, \vec{p})}{\sum_{m=0, \pm 1} \epsilon_\alpha^*(m, \vec{p}) \epsilon_\beta(m, \vec{p}) \mathcal{C}_{\text{coal}}^{\alpha\beta}(x, \vec{p})}$$

The coalescence kernel depends on the polarization state and the momentum of quarks

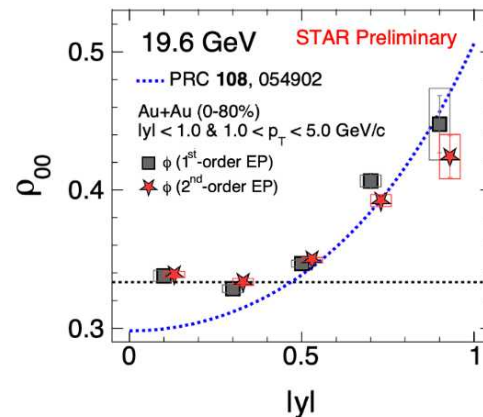
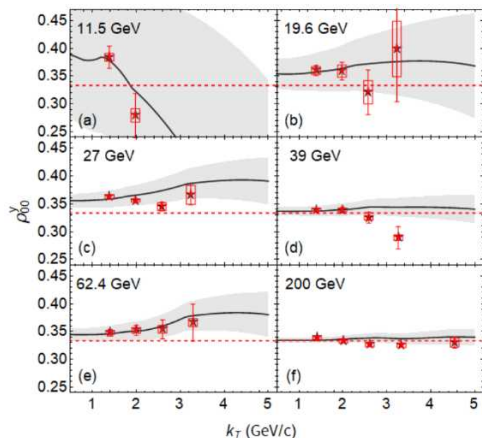
Quarks can be polarized by interactions with an effective vector meson field  $\phi$ , which in a static fluid induces an alignment of the form

$$\langle \rho_{00}^{(S)\phi}(x, \vec{p}) \rangle \approx \frac{1}{3} - \frac{4g_\phi^2}{3M_\phi^4 T_h^2} \sum_{i=1,2,3} I_{B,i}(\vec{p}) \langle (\vec{B}_i^\phi)^2 \rangle - \frac{4g_\phi^2}{3M_\phi^4 T_h^2} \sum_{i=1,2,3} I_{E,i}(\vec{p}) \langle (\vec{E}_i^\phi)^2 \rangle$$

Alignment induced by fluctuations of the strong field. Fitted from data.



Predictions



**Problem:** other effects of this field? Overfitting?

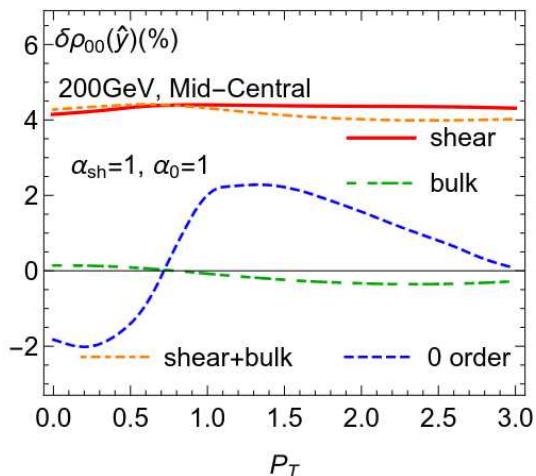
Sheng, Oliva, Liang, Wang, Wan *Phys.Rev.Lett.* 131 (2023) 4, 042304

Sheng, Pu, Wang *Phys.Rev.C* 108 (2023) 5, 054902

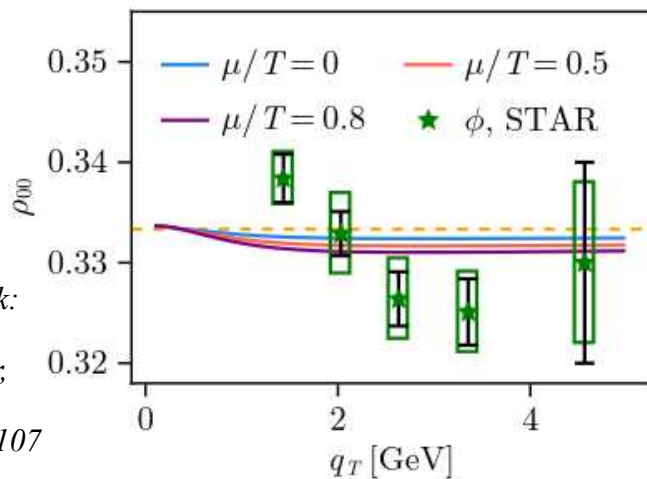
$\Lambda$  correlations: X.N. Wang's talk on Wednesday

# In medium spectral functions

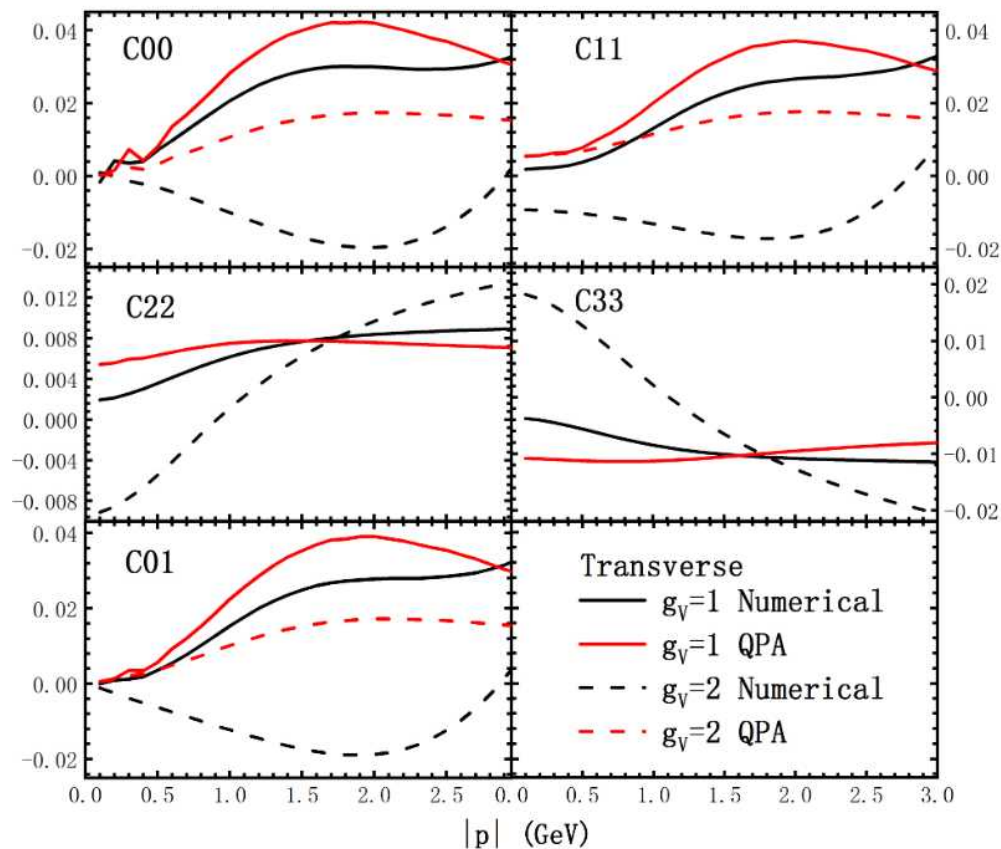
Li, Liu,  
2206.11890



Grossi,  
Palermo,  
Zahed  
2407.10524



Related work:  
Park, Sako,  
Aoki, Gubler,  
Huong Lee,  
Phys.Rev.D 107  
(2023) 7,  
074033



Dong, Yin, Sheng, Yang, Wang, Phys.Rev.D 109 (2024) 5, 056025

# Standard and spin hydrodynamics

No contribution to alignment at first order in gradients in local equilibrium.

## At second order

Kumar, Yang, Gubler *Phys.Rev.D* 109 (2024) 5, 054038

$$\rho_{00}^{(S)}(q) = \frac{1}{3} - \frac{\hbar^2}{12M^2} \frac{\int d\Sigma_X \cdot q (2(\partial^y)^2 - (\partial^x)^2 - (\partial^z)^2) f_V(q, X)}{\int d\Sigma_X \cdot q f_V(q, X)}$$

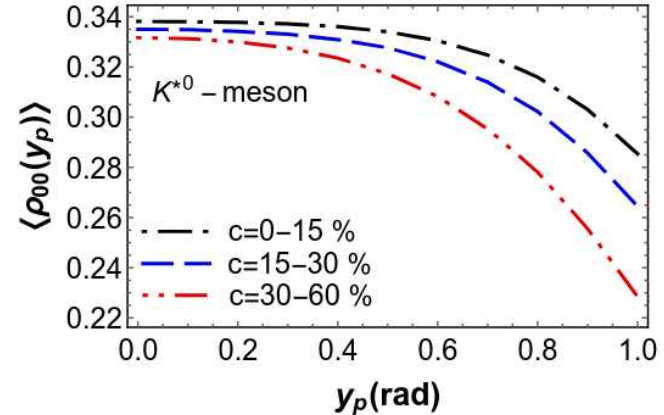
## Spin alignment induced by the shear stress

Wagner, Weickgenannt, Speranza, *Phys.Rev.Res.* 5 (2023) 1, 013187

$$\rho_{00}^{(S)}(k) = \frac{1}{3} - \frac{4}{15} \frac{\int d\Sigma_\alpha k^\alpha \xi \beta_0 f_0 \mathcal{H}_1^{(2,0)} \epsilon_\alpha^{(0)} \epsilon_\beta^{(0)} K_{\mu\nu}^{\alpha\beta} \Xi_{\rho\sigma}^{\mu\nu} \pi^{\rho\sigma}}{\int d\Sigma_\alpha k^\alpha f_0 \left( 1 - 3\mathcal{H}_0^{(0,0)} \Pi/m^2 + \mathcal{H}_0^{(0,2)} \pi^{\mu\nu} k_{\langle\mu} k_{\nu\rangle} \right)}$$

Magnitude of the effect unknown. **Needs numerical evaluation**

Can hydro explain the different behavior between  $K^*$  and  $\phi$ ?



# More sources of alignment

## Alignment from quark correlations: **Q. Wang's talk today**

*Lu, Yu, Liang, Wang, Wang Phys.Rev.D 109 (2024) 11, 114003*

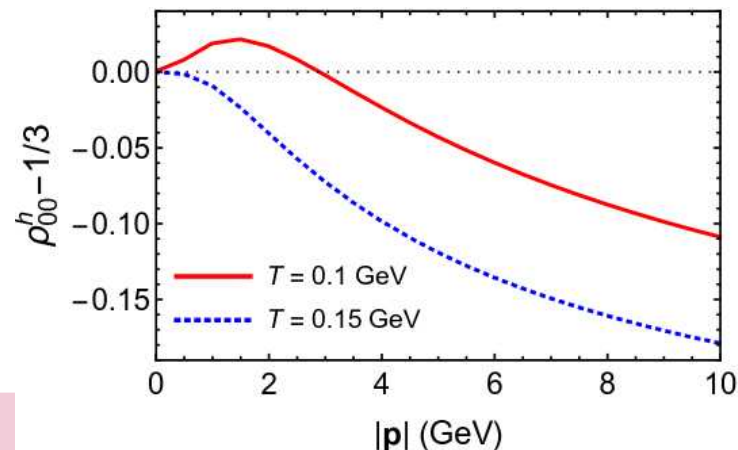
$$\rho_{00}^{(S)} = \frac{1}{C_v} (1 + c_{xx}^{q\bar{q}} + c_{yy}^{q\bar{q}} - c_{zz}^{q\bar{q}} + P_x^q P_x^{\bar{q}} + P_y^q P_y^{\bar{q}} - P_z^q P_z^{\bar{q}})$$

## Alignment from holography: **X.L. Sheng's talk on Wednesday**

*Sheng, Zhao, Li, Becattini, Hou 2403.07522, Zhao, Sheng, Li, Hou 2403.07468;  
Zhao, Sheng, Li, Hou 2403.07468*

## Non equilibrium effects: **G. Torrieri's talk on Friday**

*Gonçalves, Torrieri Phys.Rev.C 105 (2022) 3, 034913, De Moura, Gonçalves, Torrieri Phys.Rev.D 108 (2023) 3, 034032*



# And more

## Global spin alignment

$$\phi\text{-meson } \rho_{00} \approx \frac{1}{3} + C_{\Lambda} + C_B + C_S + C_F + C_L + C_H + C_{\varphi} + C_g$$

| Physics Mechanisms  | $\rho_{00}$                         |
|---|-------------------------------------|
| $c_{\Lambda}$ : Quark coalescence + vorticity <sup>[1]</sup>          | $< 1/3$ , magnitude $\sim 10^{-4}$  |
| $c_B$ : Quark coalescence + EM-field <sup>[1]</sup>                   | $> 1/3$ , magnitude $\sim 10^{-4}$  |
| $c_S$ : Medium induced vector meson spectrum splitting <sup>[2]</sup> | $>$ or $< 1/3$ , magnitude unclear  |
| $c_F$ : Quark fragmentation <sup>[3]</sup>                            | $> 1/3$ , magnitude $\sim 10^{-5}$  |
| $c_L$ : Local spin alignment <sup>[4]</sup>                           | $< 1/3$ , magnitude $\sim 10^{-2}$  |
| $c_H$ : Second order hydro fields <sup>[5]</sup>                      | $>$ or $< 1/3$ , magnitude unclear  |
| $c_{\varphi}$ : Vector meson field <sup>[6]</sup>                     | $> 1/3$ , magnitude can fit to data |
| $c_g$ : Fluctuating glasma fields <sup>[7]</sup>                      | $< 1/3$ , magnitude unclear         |

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- [4]. Xia et. al., Phys. Lett. B 817, 136325 (2021);  
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- [6]. Sheng et. al., Phys. Rev. D 101, 096005 (2020);  
Phys. Rev. D 102, 056013 (2020);  
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- [7]. Muller and Yang, Phys. Rev. D 105, L011901 (2022);  
Kumar et.al., Phy. Rev. D108, 016020 (2023).

Open quantum  
system approach  
*Yang, Yao 2405.20280*

$\rho$  meson alignment  
in a bath of pions  
*Yin, Dong, Pang, Pu, Wang,  
2402.03672*

## Reviews

*Chen, Liang, Ma, Sheng, Wang  
2407.06480;*  
*Beccattini, Buzzegoli, Niida, Pu,  
Tang, Wang 2407.06480*

From X.G. Huang slides, SQM2024

# Summary

Vector polarization:

- Global polarization: dominated by **thermal vorticity**
- Local polarization: **many more contributions**, thermal shear, spin-hall effect...
- Sensitivity to **details of the simulations**: transport, initial state...

Alignment:

- is likely induced by **interactions**
- Fluctuating intermediate field predicts transverse momentum and rapidity dependence of alignment



# Open questions

Vector polarization:

- Theoretical uncertainties on the **pseudogauge** to use
  - Polarization at low energy?
  - Spin hydro: How to **initialize the spin potential**?
  - Furthermore: polarization in small systems? **C. Li's talk** on Wednesday
- **Need for numerical tests!**

Alignment:

- Is there an **independent way to detect the effective  $\phi$  field's fluctuations**?
- Can **other mechanisms** explain the magnitude of the signal?

## Thank you for your attention!